

**Code** **HID**  
**Company name** Ha Long Investment & Consulting Joint Stock Company  
**Date** 12/29/2017  
**Subject** Resolution of Extraordinary General Meeting 2017

**Content:**

Ha Long Investment & Consulting Joint Stock Company announces the resolution of Extraordinary General Meeting 2017 dated December 29, 2017 as follows:

Article 1: Approving the plan for stock issue to raise funds:

1. Capital estimated to increase:

- To issue shares for dividend payment (3%): 9,481,980,000 dongs
- To offer share via private placement: 470,000,000,000 dongs
- To raise the charter capital: 479,481,980,000 dongs
- Charter capital after stock issue: 795,548,190,000 dongs

2. Plan for stock issue:

**2.1. Stock dividend payment:**

- Number of shares to be issued: 948,198 shares
- Issue value: 9,481,980,000 dongs
- Exercise ratio: 3% (Those who own 01 share will receive 01 right, and with every 100 rights will receive 03 new shares.)
- The number of new shares will be rounded down. The fractional share (if any) will be cancelled.
- Issue date: in Quarter I/2018

**2.2. Private placement:**

- Number of shares to be issued: 47,000,000 shares
- Capital need to be mobilized: 470,000,000,000 dongs
- List of investors:

No.	Name of investor	Number of shares	Value of shares	Note
1	Nguyen Quang Huan	10,000,000	100,000,000,000	Chairman of the Board of

				Directors
2	Doan Ngoc Hieu	4,000,000	40,000,000,000	Member of the Board of Directors
3	Authorized the Board of Directors to seek strategic investors	33,000,000	330,000,000,000	
	Total	47,000,000	470,000,000,000	

- Restriction period: 01 year from the ending date of offering
- Offering price: 10,000 dongs/share
- Issue date: in Quarter I/2018
- Plan for capital allocation:

No.	Purpose	Amount (dong)
1	To contribute capital into CENWINDCO to invest in Phuong Mai 3 Wind Power Plant in Nhon Hoi Economic Zone	100,000,000,000
2	To contribute capital to establish a company to invest in Phuong Mai 3 Solar Power Plant – Phase 1 in Nhon Hoi Economic Zone	100,000,000,000
3	To contribute capital to establish a company to invest in Water Supply System Project in Nhon Hoi Economic Zone	125,000,000,000
4	To contribute capital to establish a company to invest in Road 923 Project	125,000,000,000
5	To raise the working capital	20,000,000,000
	Total	470,000,000,000

Article 2: Approving to change the Company's name:

- New name: HALCOM VIETNAM JOINT STOCK COMPANY
- Short name: HALCOM.JSC

Article 3: Approving to change the Company's head office:

- New address: 9<sup>th</sup> Floor, Hoa Binh Building, 106 Hoang Quoc Viet, Nghia Do ward, Cau Giay district, Ha Noi city, Viet Nam.